

Suresnes, February 12, 2010

2009 FOURTH QUARTER SALES

(Article L 451-1-2, IV French Monetary and Financial Code (*Code Monétaire et Financier*) and article 221-1 of the AMF General Regulation (*Règlement Général de l'Autorité des Marchés Financiers*))

- **Consolidated net sales by business segment (unaudited)**

Recylex Group consolidated net sales by business segment are the following:

<i>In thousand of euro</i>	Financial Year 2009				
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL end of December
Lead	29,433	41,702	58,878	73,533	203,546
Zinc	8,137	11,961	14,531	17,031	51,660
Special metals	3,384	4,525	4,918	4,350	17,177
Others (including plastics)	1,752	2,648	1,802	2,221	8,423
TOTAL	42,706	60,836	80,129	97,135	280,806

<i>In thousand of euro</i>	Financial Year 2008				
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	TOTAL end of December
Lead	62,876	69,874	58,582	54,242	245,574
Zinc	27,339	21,281	18,689	14,614	81,923
Special metals	6,890	7,294	5,872	5,270	25,326
Others (including plastics)	4,488	3,974	3,338	2,435	14,234
TOTAL	101,593	102,423	86,481	76,561	367,058

- *Lead*

Sales of Lead activity fell during the year 2009 compared to the year 2008 mainly due to decrease in Lead prices which, expressed in euro, went down by 14% during the year 2009, compared to 2008.

- *Zinc*

The decline in sales of the Zinc segment was mainly due to Norzinco SA's closing down of its zinc oxides production activity during the first half of 2009. The temporary shutdown of Waëlz oxide production during the first quarter 2009 also weighed on sales of the Zinc segment.

- *Special Metals*

The fall in sales of the Special Metals segment during the year 2009 compared to the year 2008 was due to a weaker demand for high-purity arsenic, mainly resulting from a destocking policy in the mobile phone industry. This decrease was not compensated by the sales increase of cadmium telluride in a growing solar-energy market.

- *Plastics*

Sales decline recorded by the Plastics segment during the year 2009 compared to the previous year is the consequence of the decrease in prices in a market facing overcapacity.

- **Parent company's sales (unaudited):**

At the end of December 2009, the parent company's sales totaled €48.3 million, €47.1 million of which were recorded in the lead business segment and €1.2 million in services provided to group companies. At the end of December 2008, the parent company's sales totaled €58.6 million, €56.7 million of which were recorded in the lead business segment and €1.9 million in services provided to group companies.

- **Financial Communication Schedule**

- *2009 Financial Report* : 22 March 2010
- *Quarterly Financial Report (1st quarter 2010)* : 3 May 2010
- *2010 Annual General Meeting* : 7 May 2010

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